

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MINNESOTA

In re:

HEI, Inc.,

Debtor.

Case No. BKY 15-40009

Chapter 11 Case

**WITHDRAWAL OF DEBTOR'S MOTION SEEKING FINAL ORDER
AUTHORIZING THE USE OF CASH COLLATERAL**

PLEASE TAKE NOTICE that—due to the Debtor's payment in full of the secured claim of Wells Fargo Bank, National Association—the Debtor no longer requires the relief requested in, and hereby withdraws, its Motion for (I) Expedited Relief and (II) Interim and Final Orders Authorizing the Use of Cash Collateral [docket no. 7], which was scheduled for final hearing on February 25, 2015.

FREDRIKSON & BYRON, P.A.

Dated: February 19, 2015

/s/ Sarah M. Olson

James L. Baillie (#3980)
James C. Brand (#387362)
Sarah M. Olson (#390238)
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ATTORNEYS FOR DEBTOR

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CERTIFICATE OF SERVICE

Sarah M. Olson, under penalty of perjury, states that on February 19, 2015, she caused to be served the following:

Withdrawal of Debtor's Motion Seeking Final Order Authorizing the Use of Cash
Collateral

by sending true and correct copies via ECF, e-mail, or U.S. mail to the parties on the attached service list.

Dated: February 19, 2015

/s/ Sarah M. Olson
Sarah M. Olson

<u>US TRUSTEE AND OTHER REQUIRED PARTIES</u>	<u>DEBTOR</u>	Thomas F. Leahy c/o Michael L. Meyer, Esq. Ravich Meyer Kirkman McGrath Nauman & Tansey, P.A. 4545 IDS Center 80 South Eighth Street Minneapolis, MN 55402 Mlmeyer@ravichmeyer.com
United States Trustee U.S. Trustee's Office 1015 US Courthouse 300 South Fourth Street Minneapolis, MN 55415 ustregion12.mn.ecf@usdoj.gov	HEI, Inc. c/o Mark Thomas 1495 Steiger Lake Ln Victoria, MN 55386 mark.thomas@HEI.com	TCF Equipment Finance c/o Michael S. Dove, Esq. Gislason & Hunter LLP 2700 South Broadway PO Box 458 New Ulm, MN 56073-0458 mdove@gislason.com
U.S. Trustee Michael R. Fadlovich U.S. Trustee's Office 1015 US Courthouse 300 South Fourth Street Minneapolis, MN 55415 michael.fadlovich@usdoj.gov	-and- Philip Colton, Esq. Winthrop & Weinstine 225 South 6th St., Ste 3500 Minneapolis, MN 55402 pcolton@winthrop.com	Carver County c/o Thomas Haines Assistant County Attorney Justice Center, Government Center 604 East Fourth Street Chaska, MN 55318-2188 Thaines@co.carver.mn.us
IRS District Counsel 380 Jackson St, Ste 650 St Paul, MN 55101-4804	<u>MAJOR SECURED LENDER</u>	Cochlear Limited c/o Christopher J. Harayda Faegre Baker Daniels LLP 2200 Wells Fargo Center 90 South Seventh Street Minneapolis, MN 55402-3901 cj.harayda@FaegreBD.co
Internal Revenue Service Wells Fargo Place 30 E 7 th St Mail Stop 5700 St. Paul, MN 55101	Wells Fargo Bank, N.A. c/o Thomas E. Hoffman, Esq. William B. Wassweiler, Esq. Lindquist & Vennum 80 S Eighth Street, Ste 4200 Minneapolis, MN 55402 thoffman@lindquist.com wwassweiler@lindquist.com	Biosense Webster, Inc. c/o Phillip Bohl, Esq. Patricia Chen, Esq. James Wilton, Esq. Gray, Plant, Mooty, Mooty & Bennett, P.A. 500 IDS Center 80 South Eighth Street Minneapolis, MN 55402 Phillip.bohl@gpmlaw.com patricia.chen@ropesgray.com (via e-mail) james.wilton@ropesgray.com (via e-mail)
Internal Revenue Service Centralized Insolvency Operations Unit PO Box 7346 Philadelphia, PA 19101	<u>OFFICIAL COMMITTEE OF UNSECURED CREDITORS</u>	Boulder Investors LLC c/o Connie A. Lahn, Esq. Barnes & Thornburg LLP 225 South Sixth Street, Suite 2800 Minneapolis, MN 55402 clahn@btlaw.com
MN Department of Revenue Collection Enforcement 551 Bankruptcy Section 600 North Robert Street St Paul, MN 55101-2228	c/o David E. Runck, Esq. Lorie A. Klein, Esq. Fafinski Mark & Johnson, P.A. 400 Flagship Corporate Center 775 Prairie Center Drive Eden Prairie, MN 55344 David.runck@fmjlaw.com Lorie.Klein@fmjlaw.com	
Office of the U.S. Attorney 600 US Courthouse 300 S Fourth St Minneapolis, MN 55415	<u>OTHER INTERESTED PARTIES & PARTIES REQUESTING NOTICE</u>	
Carver County Taxpayer Services 600 E. 4th St. PO Box 69 Chaska, MN 55318	Philips Ultrasound, Inc. c/o Hilary B. Mohr, Esq. Riddell Williams P.S. 1001 Fourth Avenue, Suite 4500 Seattle, WA 98154-1192 hmohr@riddellwilliams.com	
Maricopa County Treasurer PO Box 52133 Phoenix, AZ 85072		

<p>Insulectro c/o Kyra E. Andrassy, Esq. Smiley Wang-Ekvall, LLP 3200 Park Center Drive, Suite 250 Costa Mesa, CA 92626 kandrassy@swelawfirm.com (via e mail)</p>	<p>Community Bank Corporation c/o Timothy J. Prindiville, Esq. Eric Nilsson, Esq. Nilsson Brandt, P.A. 900 Four Exchange Building 310 Fourth Avenue South Minneapolis, MN 55415 tim.prindiville@nilssonlaw.com eric.nilsson@nilssonlaw.com (via e-mail)</p>	<p>600 Rockford, LLC c/o Benjamin J. Court Joseph W. Lawver Messerli & Kramer P.A. 1400 Fifth Street Towers 100 South Fifth Street Minneapolis, MN 55402-4218 bcourt@messerlikramer.com jlawver@messerlikramer.com</p>
<p>M & N Investments, LLC c/o Phillip J. Ashfield, Esq. Stinson Leonard Street LLP 150 South Fifth Street, Suite 2300 Minneapolis, MN 55402 phillip.ashfield@stinsonleonard.com</p>	<p>Orbotech, Inc. c/o Benjamin E. Gurstelle John R. McDonald Briggs and Morgan, P.A. 2200 IDS Center 80 South 8th Street Minneapolis, MN 55402 bgurstelle@briggs.com jmcdonald@briggs.com</p>	
<p>First Minnetonka City Bank c/o Ralph V. Mitchell, Esq. Lapp, Libra, Thomson, Stoeber, & Pusch, Chartered 120 South Sixth street, Suite 2500 Minneapolis, MN 55402 rmitchell@lapplibra.com</p>	<p>Eight Medical Corporation c/o Edwin H. Caldie, Esq. Stinson Leonard Street LLP 150 South Fifth Street, Suite 2300 Minneapolis, MN 55402 Edwin.Caldie@stinsonleonard.com</p>	